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Eagle's ability to implement its business strategy; possible volatility of market price of Eagle's securities, the nature of Eagle's issued and outstanding securities; taxes, ability to achieve business objectives and challenges associated with the growth of the business; the stringent requirements of, and the potential for changes to, applicable environmental laws and other regulations affecting Eagle; the impact of leverage, restrictive covenants and capital requirements; limitations on bank borrowing; the investment eligibility of Eagle's securities; plans and objectives of or involving Eagle; and such other risks or factors described from time to time in the reports filed with securities regulatory authorities by Eagle.

Eagle cautions that the foregoing list of risks and uncertainties is not exhaustive. Additional information on these and other factors which could affect Eagle's operations or financial results are included in Eagle's filings made with applicable securities regulatory authorities, if any.

Undue reliance should not be placed on forward-looking information which is based on management's assumptions as at the date such information was provided and is subject to known and unknown risks and uncertainties, including the risks described above, which may cause actual performance and financial results in future periods to differ materially from any predictions of future performance or results expressed or implied by such future-looking information. Accordingly, you are cautioned that events or circumstances could cause results to differ materially from those predicted.

Forward-looking information is based on the estimates and opinions of Eagle's management at the time the statements are made in light of, and generally consistent with, its historical experience and its perception of historical trends, as well as certain expectations, generally consistent with, and informed by, its past experience, all of which are subject to the risk factors identified above. Eagle assumes no obligation to update forward-looking information should circumstances or management's estimates or opinions change, except as required by applicable law. The forward-looking information contained in the Website are expressly qualified by this cautionary statement.

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**15. CONTACT INFORMATION:**

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